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### **ISU BOCCONI**

### **APPLICATION REQUIREMENTS AND REGULATIONS**

### SCHOLARSHIPS CANTEEN SERVICE

### **BOCCONI UNIVERSITY**

### A.Y. 2024-2025

### TRANSLATION OF THE PROVISIONAL ISU BOCCONI APPLICATION REQUIREMENTS AND REGULATIONS

### These Application Requirements and Regulations are provisional

may be subject to changes and additions following the issuance of the 2024 Regional Council Resolution (June 2024) as well as any regulatory development regarding the Right to University Education.

They will also be adjusted to the regulations in force on ISEE.

In case of discrepancies between the Italian text and the English translation, the Italian version prevails.

**Students Outreach and Support** 

ISU Bocconi

Fees, Funding and Housing Office

Right to University Education Center



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### INTRODUCTION

These ISU Bocconi Scholarship Application Requirements and Regulations are provisional and subject to integrations and/or modifications following the publication of the Resolution of the Regional Council of the Lombardy Region ("D.G.R. 2024") and any possible ministerial updates related to the Right to University Education.

The D.G.R. 2024, which will be published presumably in June 2024, annually defines criteria and funding estimates for the assignment of benefits for the Right to University Education and defines the amount of the scholarships and the upper limits of the ISEE/ISEEU indicator (Equivalent Economic Situation Indicator) and the ISPE/ISPEU indicator (Indicator of the Economic and Financial Situation) to access the 2024-2025 Right to University Education benefits

The regional provisions and any ministerial updates will be set out in the final ISU Bocconi Scholarship Application Requirements and Regulations 2024-2025, which will be published after the D.G.R 2024 and therefore presumably in July 2024, as this provisional ISU Bocconi Scholarship Application Requirements and Regulation on the dedicated page of the Bocconi website (www.unibocconi.eu/isu).

If, as a result the D.G.R 2024, the upper limits of the ISEE/ISEEU parificato and ISPE/ISPEU parificato indicators for the a.y. 2024-2025 will be increased with respect to those defined for the a.y. 2023-2024 (Chapter II, art. 7) the final ISU Bocconi Scholarship Application Requirements and Regulations 2024-2025 will foresee a reopening of the ISU Bocconi Scholarship Application a.y. 2024-25 deadlines (**June 26 - September 2, 2024**) for ONLY those students who did not submitted the application by June 25, 2024 (Chapter II, art. 9) and who, by virtue of any potential increase, may fall within the new upper limits of ISEE/ISEEU parificato and ISPE/ISPEU parificato indicators that may be updated in the final ISU Bocconi Scholarship Application Requirements and Regulations 2024-2025.

It is specified that the application for the ISU Bocconi Scholarship a.y. 2024-2025 submitted in the first time window (January 15 - June 25, 2024) and in the possible second time window (June 26 - September 2, 2024) will in any case remain the same, resulting in the rankings (First Year and PhD and Years Following the First) as detailed in the final ISU Bocconi Scholarship Application Requirements and Regulations itself.



### CHAPTER I

### **ART. 1 - BENEFITS FOR THE RIGHT TO STUDY**

Bocconi University, through ISU Bocconi - the Student Assistance and Financial Aid Center - with headquarters in Via Sarfatti 25, 20136 Milan and established according to regional law n. 33 of 13 December 2004 and a convention with the Region of Lombardy of 1 February 2023, coordinates and provides students with:

- grants and services which provide equal access to university studies as foreseen by the Lombardy regional law n. 33, December 13, 2004;
- other forms of grants and services to facilitate participation in Bocconi University degree programs.

Furthermore, it promotes all services, which contribute to establishing the best living and studying conditions for students.

These Application Requirements and Regulations concern the following financial assistance and services:

- Scholarships (l.r. 33/2004)
- Integrations for internships and international mobility programs
- Canteen Service.

ISU Bocconi also provides the following services: free book loans, cultural events, assistance for students with disabilities, and assistance for students.

These Application Requirements and Regulations rule on the provision of assistance for the right to university study for the a.y. 2024-2025 and is issued in accordance with the provisions set by the regional law n. 33 of 13 December 2004, by the decree of the Prime Ministerial Decree of 9 April 2001, put into effect by art. 4 of Italian law n. 390 of 2 December 1991, by Legislative Decree n. 68 of 29 March 2012, by the Ministerial Decree n. 1320 of 17 December 2021, by the internal regulation of the Ministry n. 13676 of 11 May 2022 and by the Resolution of the Regional Council of the Lombardy Region (D.G.R.) relative to the 2024-2025 academic year. The final ISU Bocconi Application Requirements and Regulations a.y. 2024-2025 will include any further ministerial developments on Right to University Study.

### CHAPTER II - ISU BOCCONI SCHOLARSHIPS

### ART. 1 – ISU BOCCONI SCHOLARSHIP ASSISTANCE

The ISU Bocconi Scholarship assistance consists in the following for all eligible students:

- Cash stipend of variable amount (Art. 13) defined annually by Lombardy Region (foreseen for eligible recipient only)
- full waiver of regional tax and enrollment fee;
- **cash payment** of the amount defined by the Lombardy Region for the free daily meal for the a.y. 2024-2025;
- **possibility to purchase preferential rate meals** (when the self-service canteen is open and starting from December 2, 2024)
- any accessory benefits (contribution for internships, international mobility programs, etc.) at the conditions laid out in these Requirements and Regulations.



It is specified that with reference to the benefits applicable on the academic tuition and fees for the a.y. 2024-2025:

- eligible students enrolled in their first year of Bachelor of Science or Integrated Master of Arts in Law must refer exclusively to the benefits assigned through the "**Bocconi4Access to Education a.y. 2024-2025**" application;
- eligible students enrolled in years after the first of Bachelor of Science or Integrated Master of Arts are entitled to full exemption from Bocconi University academic tuition and fees (with the exception of students in their first year "fuori corso", for whom the exemption from academic tuition and fees is to be considered 50%);
- eligible students enrolled in any academic year of a Master of Science are entitled to full exemption from Bocconi University academic tuition and fees (with the exception of students in their first year "fuori corso", for whom the exemption from academic tuition and fees is to be considered 50%).

Moreover, please note that for students enrolled in a Double Degree/Joint Degree program who, under the agreements signed by Bocconi University with partner universities, are exempt from the payment of the academic fees and tuition at Bocconi University, the benefit of the ISU Bocconi Scholarship does NOT imply exemption from the payment of the academic fees and tuition owed to the partner University.

Scholarships referred to in these Application Requirements and Regulations are exempt from gains taxes as set out in Memorandum n. 109/E of 6 April 1995 from the Ministry of Finance, however students will receive a Certificazione Unica, namely an income statement attesting the amounts received.

Scholarships may be combined with grants for study sessions abroad.

If the status of a student eligible for a scholarship is revoked for any reason, the student will have to regularize their financial position with the Fees, Funding and Housing Office at Bocconi University.

### **ART. 2 - RECIPIENTS OF ASSISTANCE**

To participate in the application, students must meet both merit requirements and requirements regarding economic conditions specified in these Application Requirements and Regulations and must be enrolled in the 2024-2025 academic year, meeting the following conditions:

- regular students: for the absolute first time in a regular year of a Bachelor of Science, Integrated Master of Arts in Law or Master of Science program or for the absolute first time in a year of a PhD program (if not recipients of a scholarship pursuant to Italian DM 224/1999 or Post Docs pursuant to Italian Law 449 of 27.12.1997.);
- 2) "fuori corso" students for the absolute<sup>1</sup> first time in the first year "fuori corso" after the regular Bachelor of Science, Integrated Master of Arts in Law or Master of Science program has ended.

Applicants must be duly enrolled in the a.y. 2024-2025 by the deadlines established by the Academic Services and must have paid Bocconi University tuition and fees required for completing the enrollment in the a.y. 2024-2025, and the payment must be registered in the financial position.



Italian students, EU-students and non-EU students from Italian DPR n. 394 of 31 August 1999, enacting Italian D.Lgs. n. 286 of 25 July 1998, may apply.

### ART. 3 – MAXIMUM DURATION OF BENEFIT GRANTED

Scholarships are granted for completing for the first time a degree program of each of the degree program levels, with the following procedures:

- for students enrolled in a Bachelor of Science program: for a maximum period of seven semesters starting from the absolute first year of enrollment<sup>1</sup>;
- for students enrolled in the Integrated Master of Arts in Law program: for a maximum period of 11 semesters starting from the absolute first year of enrollment<sup>2</sup>;
- for students enrolled in a Master of Science program: for a maximum of five semesters starting from the absolute first year of enrollment<sup>2</sup>;
- scholarships are granted to eligible students with disability pursuant to Italian Law n.104/1992 or with civil disability equal or greater than 66% for a maximum period of three semesters in addition to the legal duration of the program;

attended, starting from the absolute first year of enrollment: nine semesters for Bachelor of Science programs, thirteen semesters for the Integrated Master of Arts in Law program and seven semesters for Master of Science programs;

• for students enrolled in a PhD program (activated with Italian Ministerial Decree n. 210, article 4 of 3 July 1998), for a maximum period equal to the duration provided for in the related academic regulations starting from the absolute first year of enrollment<sup>3</sup>.

The assistance and services assigned for the a.y. 2024-2025 are not automatically confirmed for the following academic years but it is the student's responsibility to submit the application according to the timescales and procedures that will be indicated in the ISU Bocconi Application Requirements and Regulations – Scholarships and Canteen Service of any academic year.

### **ART. 4 - GROUNDS FOR EXCLUSION FROM ASSISTANCE**

The following students may not participate in the a.y. 2024-2025 application:

- students who have already completed a degree of the same level or higher than the program for which the scholarship is requested for the a.y. 2024-2025 completed in Italy or abroad (including degrees issued before the implementation of Italian D.M. 509/1999);
- students who were already enrolled in other degree programs of the same level or higher than the program for which benefits or services are requested, even in faculties other than those offered by Bocconi University and in years previous to a.y. 2024-2025;
- students enrolling in Master of Science programs who have already completed a 4-year degree higher than the Bachelor of Science level;



<sup>&</sup>lt;sup>1</sup> The absolute first year of enrollment shall be understood as any academic year of first enrollment in any kind of degree program (even if different from the one attended in a.y. 2024-2025) which required the same education qualification as the one needed to access the attended program in a.y. 2024-2025, in any University in Italy or abroad, even if the program has not been completed.

<sup>&</sup>lt;sup>2-3</sup>The absolute first year of enrollment shall be understood as any academic year of first enrollment in any kind of degree program (even if different from the one attended in a.y. 2024-2025) which required the same education qualification as the one needed to access the attended program in a.y. 2024-2025, in any University in Italy or abroad, even if the program has not been completed.

- students enrolled in the second year "fuori corso" or subsequent years after the absolute first year of enrollment<sup>3</sup>, after completing the regular study program years (with the exception of students with disability pursuant to Italian Law n.104/1992 or with civil disability equal or greater than 66%);
- students receiving scholarships or similar forms of financial aid allocated by Bocconi University
  or other public or private organizations during the same academic year;
- students who are enrolled or were enrolled with an intermediate "fuori corso" status or repeating
  intermediate during the program for which the assistance is requested;
- students who repeat or have repeated the enrollment in a year of a program already attended, even when transferring Bachelor of Science, Integrated Master of Arts in Law, Master of Science or PhD program or in case of change of faculty and/or university.
- students participating in Double Degree programs, selected or enrolled in the program by the partner University (DDIB CEU-Bocconi, Double/Joint Degree programs), as they do not meet the requirements set out in these Regulations.
- enroll in the World Bachelor in Business (WBB) program, as they do not meet the requirements provided in the ISU Bocconi Application Requirements and Regulations;
- enroll in Double Degree/Joint Degree programs and benefit from scholarships or similar forms of financial aid provided by Bocconi's University partner University for the same year.

### **ART. 5 - NUMBER OF SCHOLARSHIPS**

The total number of scholarships made available through application to students regularly enrolled in a Bocconi University Bachelor of Science, Integrated Master of Arts in Law (five years), Master of Science or PhD program is determined based on the funds allocated by the Lombardy Region.

The number of scholarships available for academic year 2024-2025 will be specified in the final Application Requirements and Regulations which will be published, as this provisional one, on the dedicated page of the Bocconi website (<u>www.unibocconi.eu/isu</u>).

Recipients	Number of ISU Bocconi Scholarships available
Students in their 1st year of a Bachelor of Science, Integrated Master of Arts in Law or Master of Science program a.y. 2023-2024	138 Scholarships
Students in a year subsequent to their first year of a Bachelor of Science, Integrated Master of Arts in Law or Master of Science program a.y. 2023-2024 (through the 1st year "fuori corso").	174 Scholarships
PhD programs a.y. 2023-2024	4 Scholarships

The number of scholarships made available for the a.y. 2023-2024 has been as follows:

The number of scholarships made available through application may be increased based on additional funds and allocations which may be added afterwards by the Lombardy Region, the Ministry of Universities and Research, and any residual funds from the previous year. If additional funds are made available for the current year, further assignments of ISUBocconi Scholarships will be made, and allocated on the basis of two rankings as set out in Article 10 of these Requirements and Regulations. If funds are available, ISUBocconi will provide information to applicants via email and/or



online and approximately by December 2025.

### **ART. 6 – MERIT REQUIREMENTS**

### Art. 6.1 Bachelor of Science, Master of Science and Integrated Master of Arts students

In order to evaluate merit for the ranking, exams taken and recorded in the academic career by August 10, 2024 and registered at the Punto Blu will be taken into consideration.

### Students should therefore:

- > personally verify that all exams taken have been registered at the Punto Blu;
- inform the Academic Services using B in Touch, if there are anomalies in the recording of exams completed.

### Please note!

In the event of course changes, it should be noted that, for the purposes of calculating the merit, only credits for the Bachelor of Science, Master of Science and Integrated Master of Arts attended at the time of the request of the benefit will be considered valid.

In order to reach the minimum merit requirements needed to enter the ranking for the a.y. 2024-2025, in addition to the credits already earned, **all students, except first-year students**, may use a **"bonus**", according to the table below.

If students have never used a bonus previously, they can request bonus credits as indicated in the table below. Once students use bonus credits they no longer have the right to accrue other bonus credits, but they still have the possibility to use any residual credits in future years.

# Students enrolled in Master of Science programs can use any residual bonus credits not used during their Bachelor of Science program. If they never used bonus credits during their Bachelor of Science program, they have the right to 15 credits.

Please note that the number of credits needed to access the ranking will be calculated based on the credits required for each past academic year, starting with the absolute first-year of enrollment<sup>4</sup>. This rule is also applied to anyone who has interrupted the normal progression of the attended years of the program (e.g. students who repeat or have repeated a year of the program, also after a withdrawal from studies or transferring from another university or changing type of degree program or faculty and other interruptions), except for cases of "temporary interruption" pursuant to article 8 clause 5 of the Decree of the President of the Council of Ministers 9 April 2001.

For students enrolled in the 1st year of a Bachelor of Science, Master of Science or Integrated Master of Arts in Law program, any cash stipend will be **provisionally** granted based on the economic requirements set out in these Application Requirements and Regulations, and will be fully or partially confirmed only if academic merit is achieved. Academic merit is evaluated ex post at August 10, 2025.

<sup>&</sup>lt;sup>4</sup> The absolute first year of enrollment shall be understood as any academic year of first enrollment in any kind of degree program (even if different from the one attended in a.y. 2024-2025) which required the same education qualification as the one needed to access the attended program in a.y. 2024-2025, in any University in Italy or abroad, even if the program has not been completed.



Year of program	Credits required at August 10, 2024	Maximum usable bonus (if not used in previous years)	
Bachelor of Science program (BSc) Integrated Master of Arts in Law program			
1st year (BSc/IMAL) for ex post confirmation	44 (as of August 10, 2025)	No bonus	
2nd year (BSc/IMAL)	49	5 credits	
3rd year (BSc/IMAL)	95	12 credits if not already used	
4th year (IMAL)	150	15 credits if not already used	
5th year (IMAL)	220	15 credits if not already used	
1st year "fuori corso" (BSc)	150	15 credits if not already used	
1st year "fuori corso" (IMAL)	274	15 credits if not already used	
Master of Science programs			
1st year for ex post confirmation	39 (as of August 10, 2025)	No bonus	
2nd year	50	15 credits if not already used	
1st year "fuori corso"	94	15 credits if not already used	

## Art. 6.2 – Revocation of 1st Year Students in the a.y. 2024-2025 due to Insufficient Academic Merit (evaluated ex post)

For students who are eligible recipients and non-recipients, enrolled in the first year of the ay. 2024-2025 who do not obtain the required minimum amount of credits **by August 10, 2025**, the cash stipend, the ISU Bocconi integrations and the services used for the 2024-2025 will be revoked. The revoked eligible student, whether recipient or not, must:

- return the first installment of the cash scholarship received. The revoked eligible student will also not receive the second installment of the cash scholarship, if eligible recipient;
- return the amount received for free meals;
- return any integration for international mobility and/or internships received.

Return of the amounts listed above cannot in any way be questioned or postponed, as the revocations are in fact verified by the Lombardy Region, the institution providing the ISU Scholarship for the Right to University Education.

An exception is made for a revoked student who will be able to achieve the number of credits defined in the table above **by November 30, 2025**. In this case the student will not receive the amount of the 2nd installment of the cash scholarship and will not be required to return the amounts received, if eligible recipients.

The revoked student will have to pay the academic tuition fees of the academic year 2024-2025, based on the applicable tuition and fees for the a.y. 2024-2025, regularizing his financial situation with the Fees, Funding and Housing Office.

An exception is made for the revoked student who will be able to achieve the number of credits defined in the table above **by November 30, 2025**, who will not have to pay academic tuition and fees for a.y. 2024-2025



For other grounds for revocation for all students regardless of their program year, see Article 15 of this ISU Bocconi Application Requirements and Regulations.

### Art. 6.3 - PhD programs

Students in PhD programs may request the ISU Bocconi scholarship assistance on the condition that they are not recipients of scholarships pursuant to Italian DM 224/1999 or Post Docs pursuant to Italian Law 27.12.1997, n. 449.

Students must also meet the merit requirements listed below:

Program year in the a.y. 2024-2025	Merit requirement
1st year	Must be declared winners for the a.y. 2024-2025 of the admissions
	competition for one of the PhD programs offered by Bocconi
2nd year	Must be regularly admitted for the a.y. 2024-2025 in the second year of
	the program
3rd year	Must be regularly admitted for the a.y. 2024-2025 in the third year of
	the program
4th year	Must be regularly admitted for the a.y. 2024-2025 in the fourth year of
	the program

### **ART. 7 - ECONOMIC REQUIREMENTS**

The economic status of students will be identified based on the **ISEE issued in 2024** for **benefits for the right to university study** and the **ISPE**.

The ISEE must be issued in reference to the student's fiscal code and may not contain "omissions/discrepancies/inconsistencies".

The ISPE must be calculated by the University based on data provided by INPS, dividing the ISP value by the scale of equivalency.

In order to apply for a benefit of the Right to University Education students whose family household resides and has sources of income **in Italy** will need to obtain an "Attestazione ISEE per prestazioni agevolate per il diritto allo studio universitario" issued in 2024 whose "ISEE" and "ISPE" values fall within the limits provided. Otherwise, the application cannot be accepted.

Students whose family household resides and has sources of income **outside of Italy** must obtain the **ISEEU Parificato Certificate** issued in 2024, whose "ISEEU" and "ISPEU" values fall within the limits provided. This document can only be issued by the CAF partnered with Bocconi University (see the related webpage <u>www.unibocconi.eu/isu</u>).

It is specified that the **ISPE/ISPEU parificato** value is calculated by the University by dividing the ISP/ISPU parificato value by the equivalence scale.

The ISEE/ISEEU parificato and ISPE/ISPEU parificato upper limits are defined annually by the Lombardy Region with its own resolution.



For a.y. 2023-2024, the approved limits have been the following:

- > ISEE/ISEEU parificato no higher than € 24.335,11
- > ISPE/ISPEU parificato no higher than € 52.902,43

For all applicants, **citizens of non-EU Countries, not resident in Italy** or non-autonomous residing in Italy and whose family unit is resident abroad, please note that, pursuant to Italian D.G.R.2023, of Italian D.lgs 286/98, of Italian D.P.R. n. 394 of 31 August 1999, declarations that attest an annual **income** for fiscal year 2022 **less than € 6.085,43 will not be considered valid** for the purposes of ISU Bocconi eligibility, as it is incompatible with immigration regulations.

The evaluation of the student's economic conditions is based on parameters from the University ISEE/ISEEU parificato Certificate applicable to assisted services for the Right to University Study and other elements derived from the documentation submitted to ISU Bocconi for the a.y. 2024-2025 or gathered during other checks completed by the Office, both during the period following publication of the provisional ranking during the year, and after publication of the final ranking. Further documentation that better certifies the actual economic conditions of the applicant may be requested, in accordance with the provisions of Attachment D of this Application Requirements and Regulations.

The family household is defined pursuant to Italian Decree by the President of the Council of Ministers n. 159 on 5 December 2013.

After ISU Bocconi Scholarship eligibility has been verified according to these criteria, an ISU Bocconi bracket will be assigned to eligible students based exclusively on the ISEE/ISEEU parameters applicable for the subsidized benefits for the right to university study, if compliant.

### **ART. 8 - INDEPENDENT STUDENTS**

In order to adequately consider the subjects who bear the burden of maintaining the student, students shall be considered independent only if both of the following requirements are met:

- Residence, as proven by registry data, outside the housing unit of the family of origin for at least two years before the date of the ISEEU parificato certificate, in accommodation not owned or in usufruct by one of its members; therefore, the student use of an accommodation upon payment must be documented;
- Income from employment or similar work, declared for tax purposes for the at least the past two years, not less than € 9,000\* annually. The work may not be performed under the employment of a family member.

\*Income referred to a.y. 2023-2024. The amount of income for a.y. 2024-2025 will be available after the Resolution of the Regional Council of the Lombardy Region, and will be specified in the final Application Requirements and Regulations which will be published, like this provisional Application Requirements and Regulations, on the dedicated page of the Bocconi website (www.unibocconi.eu/isu).

If **both** the above conditions are not met – and duly documented as subsequently indicated in Attachment B paragraphs B.1 and B.2 – the student is part of the parents' family household, and therefore the economic and asset condition of the family of origin will be considered when determining ISU Bocconi eligibility and the ISU Bocconi bracket.



It is specified that the independent student is considered "non resident" only if he/she uses an accommodation upon payment that must be documented (as defined in Attachment B paragraph B.3) in the Municipality where the attended course of study takes place.

### ART. 9 – DEADLINES AND PROCEDURES NEEDED FOR SUBMITTING APPLICATIONS

In order to participate in the application students have to follow the online procedure available in the Bocconi webpages dedicated to the ISU Bocconi Scholarship Application (<u>www.unibocconi.eu/isu</u>).

The procedure consists of:

A. Submission of the Application form signed by the student;

**B.** Submission of the printed and signed required documentation (Attachment B of this Application Requirements and Regulations)

Failure to enter online data as stated in these Regulations and published on the dedicated Bocconi pages of the website and/or failure to submit the signed application and/or failure to submit one or more documents will result in the disqualification of the interested party from application.

### Deadlines for submitting the application

The deadlines for submitting applications for the ISU Bocconi scholarship for academic year 2024-2025 are different for students enrolled in the first year of a Bachelor of Science or Integrated Master of Arts in Law, or for students enrolled in a.y. 2024-2025 in the first year of another university course (Master of Science and PhD programs) and students enrolled in a year subsequent to the first of any course (Bachelor, Combined Bachelor and Master of Science) in the first year to another university course (bachelor and PhD) and students enrolled in the years after the first year to any course (Bachelor of Science, Integrated Master of Arts in Law, Master of Science and PhD programs), and are detailed in the tables below:

Deadlines for submitting the application		
First-year students of Bachelor of Science and Integrated Master of Arts in Law	Early session	January 15 – February 5, 2024
application submission deadline coinciding with the different enrollment sessions	Winter session	March 11 – March 25, 2024
	Spring session	May 15 – June 25, 2024
First-year students of Master of Science and PhD programs	May 15 – June 25, 2024	
<b>Students of years after the first</b> (Bachelor of Science, Integrated Master of Arts in Law, Master of Science and PhD programs)	May 15 – June 25, 2024	



With regard to the procedure for submitting the application, it is necessary to refer to the provisions published on the dedicated Bocconi webpage (<u>www.unibocconi.eu/isu</u>), which constitutes integral part of this Application Requirements and Regulations.

### **ART. 10 - PROCEDURES FOR ESTABLISHING RANKINGS**

The rankings will be determined as follows, for each year of each level of studies:

A. Students enrolled in the first year of all degree programs (Bachelor of Science, Integrated Master of Arts in Law, Master of Science) and students enrolled in a PhD program: The ranking is determined in increasing order by the ISEE/ISEEU indicator applicable to assisted services for the Right to University Study of the family household up to the limit of ISEE 2024 for a maximum of 1,000 points given following this formula:

[1-(Student ISEE / ISEE LIMIT)] x 1,000

The ranking is determined by the score awarded in decreasing order. Where parity occurs, the student who is enrolled in a higher degree program takes priority, where further parity occurs the younger age takes priority.

**B.** Students enrolled in years after the first, in all degree programs (Bachelor of Science, Integrated Master of Arts in Law, Master of Science):

The order of the ranking is determined in decreasing order from the overall score achieved, adding the score relating to the number of educational credits acquired by August 10, 2024, and the score determined by the weighted grade point average. The highest possible number of points is 1,000 distributed as follows:

• 600 based on the number of educational credits achieved by August 10, 2024 and calculated using the following formula:

[(student credits – minimum credits\*) / (maximum credits\*\* - minimum credits\*)] x 600

\* amount of credits established by this Application Requirements and Regulations as a minimum merit requirement \*\* maximum number of credits foreseen for the relevant course year

• and 400 based on the weighted grade point average of exams passed by August 10, 2024 and calculated using the following formula:

[(Student's GPA - 18) / (maximum grade - 18)] x 400

Where merit is equal, the student who has not used bonus credits has the priority in the ranking and then the student with the highest income score. Where parity still exists, the youngest student prevails.

Students using their bonus credits will be placed at the end of the ranking.

Students with disability pursuant to Italian Law n.104/1992 or with civil disability equal or greater than 66% who are in the eligibility ranking, have the right to be awarded a scholarship even if that means that the number of scholarships available will be exceeded.



### **ART. 11 - PUBLICATION OF PROVISIONAL RANKINGS AND APPLYING FOR REVISION**

Provisional rankings results can be consulted online by **mid-October 2024** for a period of at lease 15 days.

Applications submitted within the deadlines set out in these Application Requirements and Regulations will be verified by ISU Bocconi, who will insert into the ranking students meeting the requirements.

### In the PROVISIONAL RANKINGS students may therefore be either:

- ELIGIBLE: if meeting all requirements, or
- NON-ELIGIBLE: if one or more requirements set out in these Regulations are missing.

Any appeals for revision due to mistakes of the applicant must be submitted to ISU Bocconi by and no later than 23.59 of the 15th day after the publication of the same ranking.

Those wishing to submit an appeal for revision may **only** submit it online and provide ISU Bocconi with the documentation needed to justify the reasons for an appeal.

The results of appeals for revision will be published online at the same time the final rankings are published, approximately within the end of October 2023.

### ART. 12 - FINAL RESULTS AND PLACEMENT OF STUDENTS IN RANKINGS

The cash stipends will be assigned to eligible students based on their placement in the ranking, starting from the highest positions until all available resources have been used.

Scholarships will be awarded in accordance with the number set by these Regulations. Should there be a lack of recipients in some rankings, remaining scholarships will be awarded to students in other rankings until the number of scholarships established by the Regulations are all awarded.

### In the FINAL RANKING, students may therefore be:

- **ELIGIBLE RECIPIENTS**: meeting all requirements and recipients of an amount of money corresponding to the cash stipend, of the amount defined by the Lombardy Region for a.y. 2024-2025;
- **ELIGIBLE NON-RECIPIENTS**: meeting all requirements, but not recipient of the amount of money of the cash stipend due to lack of funds. In this case, eligible non-recipient students in the rankings may receive the cash stipend later, if further financial resources are made available;
- **NON-ELIGIBLE**: if one or more requirements set out in the Application Requirements and Regulations is not met.

In addition, the final ranking will communicate the ISU Bocconi bracket assigned to the student. The ISU Bocconi bracket will define:

- the amount of the cash stipend for eligible recipient students;
- the cost of meals at a preferential rate;
- the final amount of housing fees for students assignee of a room in the Bocconi Residence Halls at a preferential rate.



### **ART. 13 - AMOUNT OF SCHOLARSHIPS**

The amount of the scholarships is based on both the ISU Bocconi brackets, corresponding to the family household's ISEE/ISEEU applicable to assisted services for the Right to University Study, and the place of origin of the student, which will determine if the students is a resident student, a commuting student or a non-resident student.

The amount of scholarships available is defined annually by the Lombardy Region with its own resolution which, at the date of publication of this Application Requirements and Regulations, has not yet been issued. The amount of scholarship available for academic year 2024-2025 will be specified in the final Application Requirements and Regulations which will be published, like this provisional Application Requirements and Regulations, on the dedicated page of the Bocconi website (www.unibocconi.eu/isu).

For the a.y. 2023-2024 the scholarship amounts, which **included** the **free meal amount for € 770,00** defined for the a.y. 2023-2024 from the Lombardy Region and the reimbursement regional tax for the Right to University Study, are have been as follows:

ISU BRACKET STATUS	1ST ISU BRACKET	2ND ISU BRACKET	3RD ISU BRACKET
RESIDENT	€ 3.185,00	€ 2.777,00	€ 1.990,00
COMMUTING	€ 4.475,00	€ 3.891,00	€ 3.063,00
NON-RESIDENT	€ 7.656,00	€ 6.657,00	€ 5.437,00

All of the above amounts are halved for *fuori corso* students receiving ISU Bocconi Scholarship.

The meal can be used at the Bocconi University canteen services, during the entire period the service is open, from December 2, 2024 to November 30, 2025.

Student recipients and non-recipients of scholarships who do not use or use only partially the canteen service are **not** entitled to any reimbursement for unused meals.

## Art. 13.1 ISU Bocconi Brackets Related to ISEE/ISEEU Parificato Indicators Applicable to the Benefits for the Right to University Education Assistance

The ISU Bocconi brackets corresponding to the ISEE/ISEEU parificato values are defined annually by the Lombardy Region with its own resolution which, at the date of publication of this Application Requirements and Regulations, has not yet been issued. The ISU Bocconi brackets for academic year 2024-2025 will be specified in the final Application Requirements and Regulations which will be published, like this provisional Application Requirements and Regulations, on the dedicated page of the Bocconi website (www.unibocconi.eu/isu).



The ISU Bocconi brackets for the a.y. 2023-2024 have been as follows:

ISU Bocconi bracket		ISEE/ISEEU parificato indicators
1st ISU Bocconi Bracket	from € 0.00	to € 12.167,56
2nd ISU Bocconi Bracket	from € 12.167,57	to € 16.223,41
3rd ISU Bocconi Bracket	from € 16.223,42	to € 24.335,11

### Art. 13.2 Place of Origin and Scholarship Amount

Geographical origin does not affect the possibility of accessing the scholarship but only the amount of the cash stipend of the scholarship, if awarded.

For the purpose of calculating scholarship amounts only, students are classified as follows:

**Resident student** *"in sede"*. residents (permanent address) in the municipalities indicated on the Bocconi dedicated pages of the website (<u>www.unibocconi.eu/isu</u>).

**Commuting student** *"pendolare"*: residents (permanent address) in a municipality that allows the student to reach the campus where studies are undertaken every day or students who do not submit documentation attesting the non-resident status;

**Non-resident student** *"fuori sede"* students not automatically considered "resident" or "commuting" based on their permanent address and who are residents (permanent address) in a municipality far from the campus where program courses are attended and for this reason they rent taxed accommodation in a municipality considered *"in sede"*," using public residential premises or other private or public accommodation for a period of at least 10 months during the period September 1, 2024 – August 31, 2025. In absence of this condition, potentially *"non-resident"* students will be considered *"commuting"*. Students may request to be considered *"non-resident"* through the online procedure, however this status will be only applied after submission of proper documentation by the deadlines indicated in these Application Requirements and Regulations (Attachment B.3). For information on how to certify the status of "non-resident", please see the information published on the dedicated pages of the website (www.unibocconi.eu/isu) and which make up an integral part of these Application Requirements and Regulations.

### **ART. 14 - METHOD OF PAYMENT OF SCHOLARSHIPS**

Scholarship payment will be made to students who are eligible recipients in two installments each amounting to half the total scholarship, and only via **wire transfer** to an **Italian current account in the name of or jointly in the name of the student recipient**.



### Important!

**The IBAN must be indicated in a timely manner in the Punto Blu** (and it will be used also for any reimbursements from the Fees, Funding and Housing Office), in the personal data section.

The two installments will be paid within the following deadlines, once funds are transferred from the Lombardy Region, as follows:

- Payment to students in years subsequent to their first year of a study program and to PhD students whose payment has not been suspended for administrative reasons
  - First installment: by December 31, 2024;
  - Second installment: by July 31, 2025
- Payment to students in first year of a study program whose payment has not been suspended for administrative reasons
  - First installment: by December 31, 2024;
  - Second installment: will be paid not before the month of October 2025 only to eligible recipients (see Article 6.2) that have earned the required number of credits stated in these Regulations on the date of August 10, 2025.

The reimbursement of the regional which will be done for all the eligible students recipients and non-recipients will be processed and included in the reimbursement of the first installment-advance a.y. 2024-2025.

### ART. 15 - INCOMPATIBILITY - FORFEITURE - REVOCATION

Scholarships may not be combined with similar forms of financial aid provided by Bocconi University or other private or public bodies. In these cases, students have the option of choosing one form of assistance or the other one.

Exceptions will be made for:

- Scholarships granted by Italian or international institutions aimed at integrating with experiences abroad the study/research activity of candidates;
- Awards given by Universities to outstanding students enrolled in specific excellence programs.

The right to eligibility for ISU Bocconi Scholarship will automatically be forfeited if:

- the student does not submit to ISU Bocconi, via registered mail and within the deadlines and using the methods requested by the Office, any original documentation required to check the accuracy of their self- certification; in such cases the application is treated as an untruthful declaration;
- the student withdraws from studies during the a.y. 2024-2025;
- the student transfers to another University during the a.y. 2024-2025.

Eligibility for ISU Bocconi Scholarship will be revoked if:

- the student incurs disciplinary sanctions imposed by Bocconi University greater than a warning;
- the student submits/have submitted false declarations (please see Attachment D regarding the verification of the economic conditions, the truthfulness of the information provided and the related administrative consequences);
- the student who, **by and no later than November 30, 2024**, does not lift the reserve on the enrollment for the academic year 2024-2025.

The rule provided for in Article 6.2 is extended to all eligible students, recipients and non-recipients,



that incur in revocation and forfeiture, who must therefore:

- Return the amount of the scholarship in cash received, if they are eligible recipient;
- Return the amount received for free meals;
- Return any supplements for international mobility and/or internship received.

Return of the amounts listed above cannot in any way be questioned or postponed, as the revocations are in fact verified by the Lombardy Region, the institution providing the ISU Scholarship for the Right to University Education.

Following the forfeiture and/or revocation, the student will have to pay the academic tuition fees of the academic year 2024-25, based on the applicable tuition and fees for the a.y. 2024-2025, regularizing his financial situation with the Fees, Funding and Housing Office.

Exception to this are students who have been revoked for false declarations which will, instead, be required to pay the total amount of tuition and fees starting from the academic year in which they first benefited from the waiver as a result of such false declarations. The additional penalties detailed in Attachment D of this Application Requirements and Regulations also apply to these students.

As a consequence of the revocation of eligibility for the ISU Bocconi Scholarship and for what concerns forfeiture and suspension of services, please note that students in debt to Bocconi University for any reason will be suspended from academic and administrative activities and the payment of the scholarship will be also suspended until their financial position is regularized.

### **ART. 16 - UNIVERSITY TRANSFERS AND CHANGING DEPARTMENTS**

For students transferring to another university after September 30, 2024, the application submitted to ISU Bocconi will be sent to the organization for the right to study at the University where the student has requested transfer, only if requested by the interested party. The student will therefore lose the assistance conferred by Bocconi University and will have to return any money collected.



## CHAPTER III - INTEGRATION FOR GRADUATION, INTERNATIONAL MOBILITY PROGRAMS AND FOREIGN INTERNSHIPS

## ART. 1 - STUDENTS GRADUATING WITHIN THE REGULAR DURATION OF THE COURSE OF STUDY

Students enrolled in a.y. 2024-2025 for their last regular year of Bachelor, Master of Science and Integrated Master of Arts in Law, who are eligible recipients for the same year of the ISU Bocconi Scholarship and will graduate within the regular duration of their study program, will benefit, **in the event of the availability of funds.**, from a possible integration of the Scholarship equal to half of the cash stipend (net of the amount for the free daily meal and the regional tax) obtained during the last year.

The integration will be given automatically, within the limits of the funds made available, if the abovementioned requirements are met without the need to submit a specific application.

For information on this integration for students graduating within the regular duration of the course of study, it is necessary to refer to the provisions that published on the dedicated pages of the Bocconi website (<u>www.unibocconi.eu/isu</u>) and which form an integral part of these Application Requirements and Regulations.

### **ART. 2 - INTERNATIONAL MOBILITY PROGRAMS AND FOREIGN INTERNSHIPS**

In order to foster the participation of students to International mobility programs (Exchange Program, Double/Joint Degree, CEMS-MIM, Themis) and foreign internships, students enrolled in a.y. 2024-2025 who are eligible recipients and non-recipients for the same year of the ISU Bocconi Scholarship will benefit, **in the event of the availability of funds**, from an integration of the ISU Bocconi Scholarship for the participation in one of the above-mentioned International mobility program or foreign internship.

The integration will be given automatically, within the limits of the funds made available, if the above-mentioned requirements are met without the need to submit a specific application.

The participation in International mobility programs and/or foreign internships during a.y. 2024-2025 will be verified by the office.

It is specified that, within the same study program, the student can receive the contribution **only once and only for one single activity** between those listed above, even if more than one activity has been carried out

For information on this integration for the participation in International mobility programs and/or foreign internships, it is necessary to refer to the provisions that published on the dedicated pages of the Bocconi website (<u>www.unibocconi.eu/isu</u>) and which form an integral part of these Application Requirements and Regulations



### **CHAPTER IV - CANTEEN SERVICE**

### **ART.1 - SERVICES OFFERED**

Students will be able to purchase meals at preferential rates at the designated dining areas at Via Bocconi 12 and at Via Sarfatti 25.

Users contribute to the management expenses for this service based on their economic and asset condition.

Eligible students may use the preferential rate service until the day of graduation; starting the day after graduation, they may purchase meals at the full rate, with the exception of students who are enrolled in a Master of Science program at Bocconi after completing a Bachelor of Science program at Bocconi and who are eligible to ISU Bocconi Scholarship for a.y. 2025-2025. For these students, the right to free meals shall end on November 30, 2025.

## Students will not be reimbursed if they do not use the canteen service or if the service is not available for reasons not dependent on ISU Bocconi.

Students may take advantage of preferential rate meals who are regularly enrolled for the a.y. 2024-2025 at Bocconi University and who:

- Are eligible according to the final ISU Bocconi Scholarship ranking;
- Or have obtained preferential rate housing at a University Residence;
- Or request only preferential rate canteen service as defined below and meet the economic requirements set out in Article 7, Chapter II of these Requirements and Regulations, regardless of merit requirements.

### **ART. 2– HOW TO SUBMIT APPLICATIONS**

The following students are NOT required to submit a separate application for preferential rate canteen services:

- Students eligible for an ISU Bocconi Scholarship;
- Guests with a preferential rate at a Bocconi Residence.

Students who have not participated in the Housing Application for preferential rate housing or the ISU Bocconi Scholarship application for the a.y. 2024-2025, but would like to use preferential rate canteen services may submit the "preferential rate canteen service application" through My Application **from** 14<sup>th</sup> to 20<sup>th</sup> October 2023 (www.unibocconi.eu/isu).

The Office will notify applicants of their ISU bracket for canteen services by the end of November 2024. Preferential rate meal assistance will be valid starting on December 2, 2024 until November 30, 2025 according to the fees that will be published on the Bocconi website.

### **ART.3 – PAYMENT OF MEALS**

Students will be able to purchase preferential rate or full rate meals only online in the periods indicated on the Bocconi website (<u>www.unibocconi.eu/isu</u>). This system, which is already widely used in Bocconi for the purchase of several services, is available 24/7 and will allow students to pay according



to their canteen bracket the desired number of meals. The online platform is available at the link that will be published on the Bocconi website (<u>www.unibocconi.eu/isu</u>).

Reimbursements for any unused amounts will not be provided.



### ATTACHMENTS

### Each attachment is an integral part of the ISU Bocconi Application Requirements and Regulations

### ATTACHMENT A – ISU BOCCONI BOARD

### Members of the ISU Bocconi Board:

Mr Riccardo Taranto, President, ISU Bocconi Mr Paolo Cancelli, Director, ISU Bocconi Ms Paola Chiara Borsetto, Operating Manager, ISU Bocconi Professor Chiara Fumagalli, Dean, Bocconi Undergraduate School Professor Carlo Salvato, Dean, Bocconi Graduate School Professor Catherine De Vries, Dean for International Affairs Ms Alessandra Massaro, Student Representative Mr Giovanni Barbaro, Student Representative Mr Aldo Marcello Corigliano, Student Representative

### **ATTACHMENT B – DOCUMENTS**

### B.1 DOCUMENTS REQUIRED TO STUDENTS WITH FAMILY HOUSEHOLD RESIDENT IN ITALY B.2 DOCUMENTS REQUIRED TO STUDENTS WITH FAMILY HOUSEHOLD RESIDENT ABROAD B.3 DOCUMENTS REQUIRED TO ATTEST THE "NON RESIDENT" STATUS

### **B.1 DOCUMENTS REQUIRED TO STUDENTS WITH FAMILY HOUSEHOLD RESIDENT IN ITALY**

- 1. **Attestazione ISEE issued in 2024** for benefits for the Right to University Education in favor of the student requesting the benefit and with indication of the applicant's fiscal code;
- 2. Dichiarazione Sostitutiva Unica (DSU) connected to the above mentioned Attestazione ISEE;
- 3. **Financial statements form**, if there are entrepreneurial, individual or corporate business activities at 31/12/2022, with or without financial statement requirements. The financial statement must be submitted for each individual or corporate company and must be completed, signed and approved by the professional who manages the company's accounting. The amount indicated in the financial statement must be correctly declared also in the DSU ("altre forme di patrimonio mobiliare").
- 4. **Only for students who have requested to be considered "independent"**, the following additional documents are necessary:
  - a. Certificazione Unica (CU) declaration of income earned in 2022 and 2023 years;
  - b. income tax declaration referred to income earned in 2022 and 2023 years;
  - c. family registration certificate related to the two years prior to the Dichiarazione Sostitutiva Unica (DSU) of the student and of the parents;
  - d. Rental contract for 2022 and 2023, upon payment and in the name of the student and the receipt of registration of the contract at Agenzia delle Entrate or the registration tax payment receipt for the years 2022 and 2023.
- 5. Only for students with disability pursuant to Italian Law n.104/1992 or with civil disability equal or greater than 66%: copy of disability certificate pursuant to article 3, paragraph 1 or 3, of Italian Law n. 104 of 5 February 1992 or a copy of civil disability certificate attesting the percentage of disability. Both the certificates must be issued by the relevant Italian Medical Committee.
- 6. NON RESIDENT STATUS: read paragraph B.3

### **B.2 DOCUMENTS REQUIRED TO STUDENTS WITH FAMILY HOUSEHOLD RESIDENT ABROAD**

International students with official registered address abroad, or international students with official registered address in Italy but not considered independent and whose family household has official registered address abroad, in order to access the 2024-2025 Right to University Education benefits, need to submit the documentation below:

1. **ISEEU parificato Certificate issued in 2024** by the CAF partnered with Bocconi University. Regarding the necessary documents and the procedure to request the ISEEU parificato certificate, reference should be made to the information published on the website (<u>link</u>) and which make up an integral part of these Requirements and Regulations.

2. **Financial statements form**, if there are entrepreneurial, individual or corporate business activities at 31/12/2022, with or without financial statement requirements. The financial statement must be submitted for each individual or corporate company and must be filled out and signed by the competent accountant in charge of the company's tax assistance.. The financial statement must be submitted to CAF at the moment of request of the ISEEU parificato and the related amount will need to be taken into consideration in the ISEEU calculation.

3. **Declaration of Absence of Sole Proprietorship or Business Activities** in case of absence of sole proprietorship or business activities of the family household as of 31/12/2022.

4. **Only for students who have requested to be considered "independent"**, the following additional documents are necessary:

- a. Certificazione Unica (CU) declaration of income earned in 2022 and 2023 years;
- b. income tax declaration referred to income earned in 2022 and 2023 years;
- c. family registration certificate related to the two years prior to the date of the ISEEU parificato certificate of the student and of the parents;
- d. rental contract, upon payment and in the name of the student, for years 2021 and 2022 and the receipt of registration of the contract at Agenzia delle Entrate or the registration tax payment receipt for the 2022 and 2023 years.

5. In the online procedure **students with disability pursuant to Italian Law n.104/1992 or with civil disability equal or greater than 66%** are required to point out this potential personal situation. In this case they will be required to upload all the relevant documentation issued by the Italian Medical Committee.

6. NON RESIDENT STATUS: read paragraph B.3

### **B.3 DOCUMENTS REQUIRED TO ATTEST THE "NON RESIDENT" STATUS**

Students declaring the "non resident" status, must submit the following documentation:

### 1. Students spending 10 months in Milan.

- a rental contract upon payment, in the name of the student or in the name of a parent,
- the receipt of registration at Agenzia delle Entrate for 2024 year or for the year in which the contract has been signed,
- the registration tax payment receipt for the current year if the contract is not under the
- "cedolare secca" option (F24)

or

- Copy of the Housing assignment in one of the Bocconi Residence Halls
- or, for students domiciled in rented public/private facilities
- Declaration issued on letterhead paper by the hosting facility that certifies the applicant's period of stay

- and Copy of a fiscally valid certificate (invoice) regarding the payment of the already paid rental fee for the housing in Milan

The documentation submission period is: September 1-30, 2024;

## 2. Students spending one semester in Milan and one semester abroad for study/work experience certified by Bocconi:

- a rental contract for the first semester, upon payment, in the name of the student or in the name of a parent,

- the receipt of registration at Agenzia delle Entrate for 2024 year or for the year in which the contract has been signed,

- the registration tax payment receipt for the current year if the contract is not under the "cedolare secca" option (F24);

or

- Copy of the Housing assignment in one of the Bocconi Residence Halls

or, for the students domiciled in rented public/private facilities

- Declaration issued on letterhead paper by the hosting facility that certifies the applicant's period of stay

- and Copy of a fiscally valid certificate (invoice) regarding the payment of the already paid rental fee for the housing in Milan

The documentation submission period is September 1-30 2024 for the student spending the 1st semester in Milan, and February 1-29 2025 for the student spending the 2nd semester in Milan

3. Students studying abroad the whole year for study/work programs recognized by Bocconi University: no document is required: the office will automatically verify the student's position

### **ATTACHMENT C - REGULATIONS FOR STUDENTS WITH DISABILITIES**

The following regulations included in these Regulations apply only to students meeting the requirements set out in these Regulations belonging to categories referred to in article 1, clause 1, section g) of the Ministerial Decree 1320/2021: students with disability pursuant to article 3, clauses 1 and 3 of the Italian Law n.104 of 5 February 1992 or with civil disability equal or greater than 66%.

- Scholarship assistance is available to eligible students with disabilities equal to or greater than 66% who meet the merit and economic requirements, for a maximum period of three semesters in addition to the legal duration of the program attended, starting from the absolute first year of enrollment: nine semesters for Bachelor of Science programs, thirteen semesters for the Integrated Master of Arts in Law program and seven semesters for Master of Science programs.
- 2. For these students, it is possible to define individual merit requirements, based on the type of disability, which could diverge up to a maximum of 40% from the criteria set out in these Regulations. Merit requirements will be established by the ISU Bocconi Board, having met with the faculty member who is delegated to integration of students with disabilities.
- 3. For students with disabilities with a recognized level of disability pursuant to Italian Law n.104/1992 or with civil disability equal or greater than 66%, the regulations regarding revocation of scholarships and the payment of the second installment are not applied.

### ATTACHMENT D - VERIFICATION OF ECONOMIC STATUS AND VALIDATION OF ECONOMIC INFORMATION AND DOCUMENTATION PROVIDED

For the purposes of ascertaining an applicant's financial status, ISU Bocconi – the Student Assistance and Financial Aid Center – will avail itself of the means provided for by law, in particular article, 10 of Italian D.lgs. n.68/2012, article 71 of Italian D.P.R. 445/2000, article 11 del DCPM 159/2013 and INPS memorandum no. 171/2014, and at any time may request supporting documentation attesting to the veracity of the declaration verifying the truthfulness, consistency and correspondence of the economic and financial situation resulting from the comparison between the ISEE/ISEEU parificato certificate, the additional information and documentation provided and the documentation and information in its records. For the purpose of this verification, the University may also request, at any time, any additional documentation useful for verifying the truthfulness of the information, declarations and documentation submitted.

By agreement with the Lombardy Region Revenue Office, Ministry of Finance, the accuracy of the self-certification provided by students who are deemed eligible for financial services or provision of services through open competition will be checked, pursuant to current laws and in particular article 71 of Italian Presidential Decree 445/2000.

Furthermore, information regarding ISU beneficiaries will be sent to the National Institute of Social Security and to the Department of Labor and Social Policy according to Govt. Decree no. 78 of 31 May 2010.

If an applicant's declaration is false, sanctions will be applied pursuant to articles 75 and 76 of Italian Presidential Decree 445/2000 in addition to the sanctions foreseen by Art. 10 contained in Italian Law 68/2012 and in particular:

- 1. In the delay of implementation of regulations referred to in article 38, paragraph 2, of the Italian Law-Decree no. 78 of 31 May 2010, converted, with changes from Italian Law no. 122 of 30 July 2010, organizations referred to in article 3, paragraph 1, check the veracity of the family situation declared by the student by comparing the income and asset information declared by recipients of actions with the information in possession of the Internal Revenue Service IT system. For that end, universities, higher education artistic, musical and dance institutions and service provider organizations are given the power to directly access the Interexchange Tax Registry System of Local Organizations (SIATEL) at the Internal Revenue Service, upon stipulation of the appropriate agreement.
- Service provider organizations send the lists of recipients of the same Financial Administration and can request them to carry out fiscal verifications and checks. The members of the family household of students benefiting from services are included in the categories that they are subject to, pursuant to applicable regulations, with maximum controls.
- 3. Without finding themselves in the conditions established by the state and regional regulations, anyone who submits false declarations, either regarding themselves or members of their family household, in order to make use of related actions, is subject to is subject to an administrative sanction consisting in the payment of a sum equal to triple the benefit unduly received, and loses the right to obtain other grants for the duration of the study program, without prejudice to in any case the application of sanctions referred to in article 38, paragraph 3 of the Italian Law-Decree no. 78 of 31 May 2010, converted, with changes from Italian Law no. 122 of 30 July 2010, as well as criminal laws for the actions making up the crime.

4. Pursuant to the aforementioned laws, the treatment of the data acquired through the application for benefit assignment, with the purpose of verifying the economic conditions and the veracity of the situation of the student's family household, is necessary in compliance with a legal obligation pursuant to article 10 of Italian D.lgs. 68/2012, article 71 of Italian D.P.R. 445/2000 and article 11 of Italian DPCM 159/2013, as well as for the performance of the University tasks carried out in the public interest as an academic institution, in compliance with article 34, paragraphs 3 and 4 of the Constitution, with DPCM 9 April 2001 and with Italian D.Lgs. 68/2012.

The treatment of sensitive data communicated through the application for benefit assignment is necessary for the performance of the University tasks carried out in the public interest in compliance with DPCM 9 April 2001 and Italian D.Lgs. 68/2012 (articles 6 and 9 of the General Data Protection Regulation no. 679/2016).

Pursuant to article 2947 of the Italian Civil Code, checks will be carried out within 5 years starting from the last undue use and resulting from self-certification that was revealed to be false.

Bocconi University reserves the right to implement disciplinary sanctions and, if details regarding a crime are recognized (article 331 of Italian CPP), report it to legal authorities.

### ATTACHMENT E - INFORMATION ON THE USE OF PERSONAL INFORMATION AND RIGHTS OF THE APPLICANT (EU Regulations 2016/679)

With this document, UNIVERSITA' COMMERCIALE "LUIGI BOCCONI" (hereinafter Bocconi University or the University), with its registered office at Via Sarfatti 25, Milano, as Data Controller, hereby informs you, in compliance with European Regulation 2016/679 known as GDPR – General Data Protection Regulation, (hereinafter the Law), regarding use of the personal data (hereinafter the Data), collected when applying for benefit assignment.

#### The types of information we collect

The personal data acquired are communicated by the student when registering or enrolling, such as full name, date and place of birth, gender, tax code, nationality, residence address, phone and electronic contact information, as well as data acquired with the application for benefit assignment, such as data related to vital data and the financial and asset situation of the student and the student's family household. Some personal data are included in what is defined by the Law as belonging to "special categories" (hereinafter sensitive data), meaning information relating to health of the interested party and family members, information relating to ethnicity or race, etc.

### Purpose and modality of the Treatment

The personal data described above are collected by Bocconi University through ISU Bocconi – the Student Assistance and Financial Aid Center/Fees, Funding and Housing Office and used, including with electronic instruments, for the sole purpose of allocating the benefit requested and verifying the conditions for allocation, in any case for legal purposes. Regarding the aforementioned purposes, the use of data will also take place with the use of electronic or automated means in a way that is relevant and limited to what is required for the purposes for which they are used and, in any case, in order to guarantee the strictest security and confidentiality and always in full compliance with current legislation. With regards to sensitive data, use will be carried out in proportion to the purpose pursued.

#### The legal basis for processing your information

The personal data described above shall be used following a request by the interested party and for legal purposes. They must, of necessity, be provided to determine the financial status of the applicant's immediate and nuclear family and to determine whether they meet the requirements for accessing the benefit and determining the same, according to the criteria set out in these regulations. Failure to consent to use of data shall prevent participation in the application.

For the purposes indicated at paragraph 2., the data can be treated without the consent of all interested parties, as necessary in compliance with a legal obligation pursuant to article 10 of Italian D.lgs. 68/2012, article 71 of Italian D.P.R. 445/2000 and article 11 of Italian DPCM 159/2013, as well as for the performance of the University tasks carried out in the public interest as an academic institution, in compliance with article 34, paragraphs 3 and 4 of the Constitution, DPCM 9 April 2001 and Italian D.Lgs. 68/2012.

Sensitive data communicated through the application for benefit assignment for the Right to University Study are treated in compliance with the aforementioned law (articles 6 and 9 of the General Data Protection Regulation n. 679/2016).

### **Circulation and communication of Data**

Data may be accessed by Staff of Bocconi University that have the need in order to perform duties or given their position held, as well as other entities providing services to Bocconi University, whom the University has specifically nominated as responsible or qualified for the processing of the Data of such subjects, in relation to their duties, shall have access to the pertinent Data. All this, always in

connection with the purposes pointed out previously. The data described above may be communicated to natural persons or legal entities that collaborate with the University for the purposes of allocating benefits for the Right to University Study; to public authorities such as the Lombardy Region, the Italian Ministry of Finance, the Italian Revenue Office and the Guardia di Finanza for legitimate checks. Data will be kept strictly for the time and scope for which they were collected.

#### **Data Subject's Rights**

Data subjects have the following rights: to require the Data Controller to correct the personal data held about them if it is incorrect; to require the Data Controller to erase their personal data; to require the Data Controller to restrict its Data processing activities (and, where its processing is based on the subject's consent, the Data subject may withdraw that consent, without affecting the lawfulness of the Data Controller's processing based on consent before its withdrawal); to object to the data treatment; to receive from the Data Controller the personal data held about the subject which the subject has provided, in a reasonable format specified by the subject, including the purpose of the transmittal to another data controller. The aforementioned rights may be exercised with a request sent to ISU Bocconi – the Student Assistance and Financial Aid Center/Fees, Funding and Housing Office at the email address funding@unibocconi.it to the attention of the internal Data Processor.

Please note that the above rights are not absolute, and we may be entitled to refuse requests where exceptions apply.

In order to guarantee the certainty of the results contained in the final ranking, any updates, corrections, additions you may request will affect the ranking only if carried out by the deadline for submitting applications for review against the provisional ranking for benefit assignment.

The Data Controller for personal data is Università Commerciale Luigi Bocconi.

The internal Data Processor of the data provided is Mr. Paolo Cancelli, Director of the Students Outreach and Support Organizational Unit.

The Data Controller has appointed as Data Protection Officer ("DPO") who may be contacted at the email address <u>dpo@unibocconi.it</u> for any questions regarding use of personal data and to exercise the rights set out in the Law.